

Energy Systems in 2030 – What Should We Expect? Expect to pay. But for what?

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CAMPUT 2017 - Keynote Address: Energy Systems in 2030 – What Should We Expect?

Sheraton Vancouver Wall Centre - Grand Ballroom

Outline

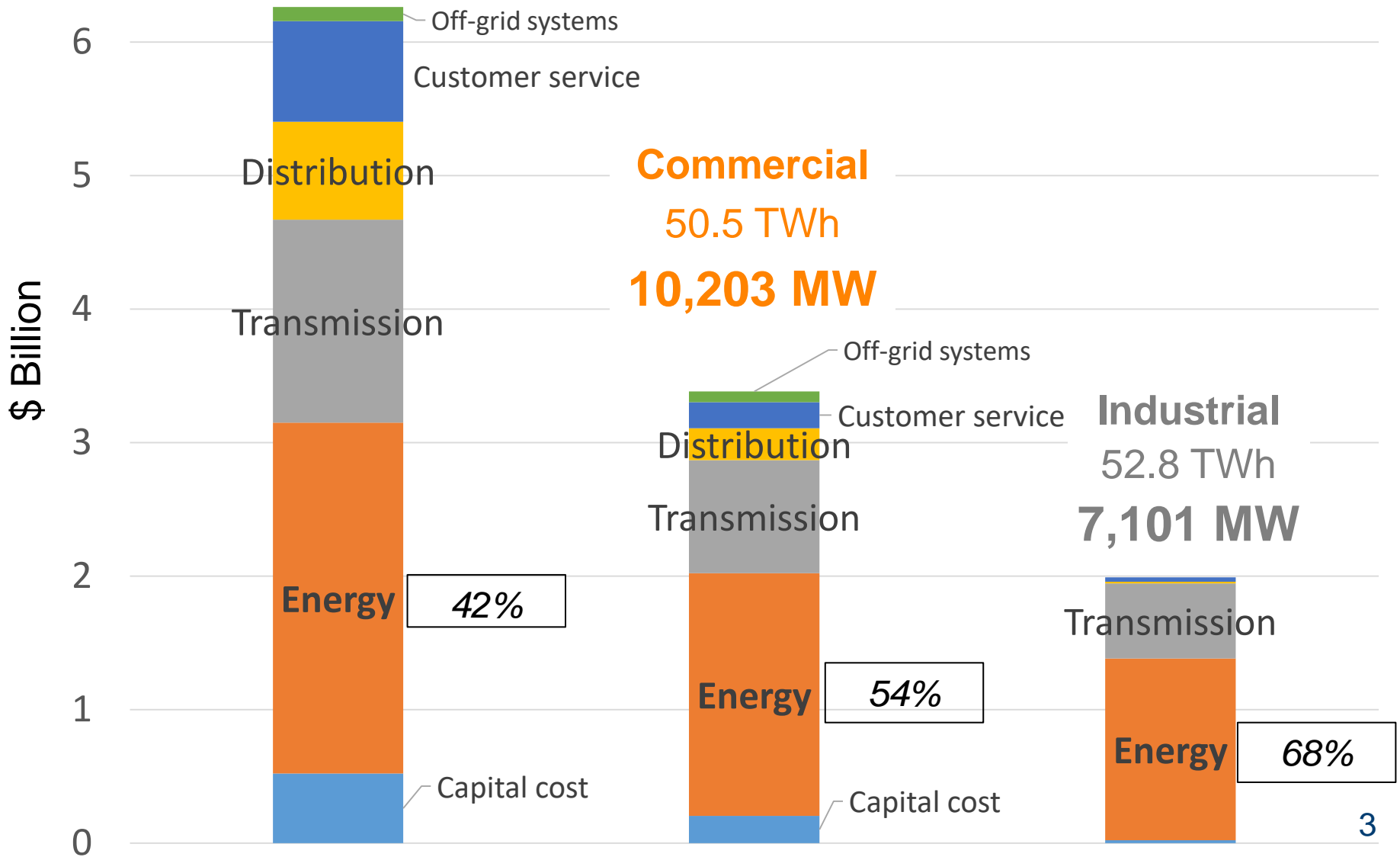
1. The fixed costs and rates challenge
2. Seeing beyond borders
3. Fixed costs (again) in transportation

Quebec Electricity Cost of Service 2017

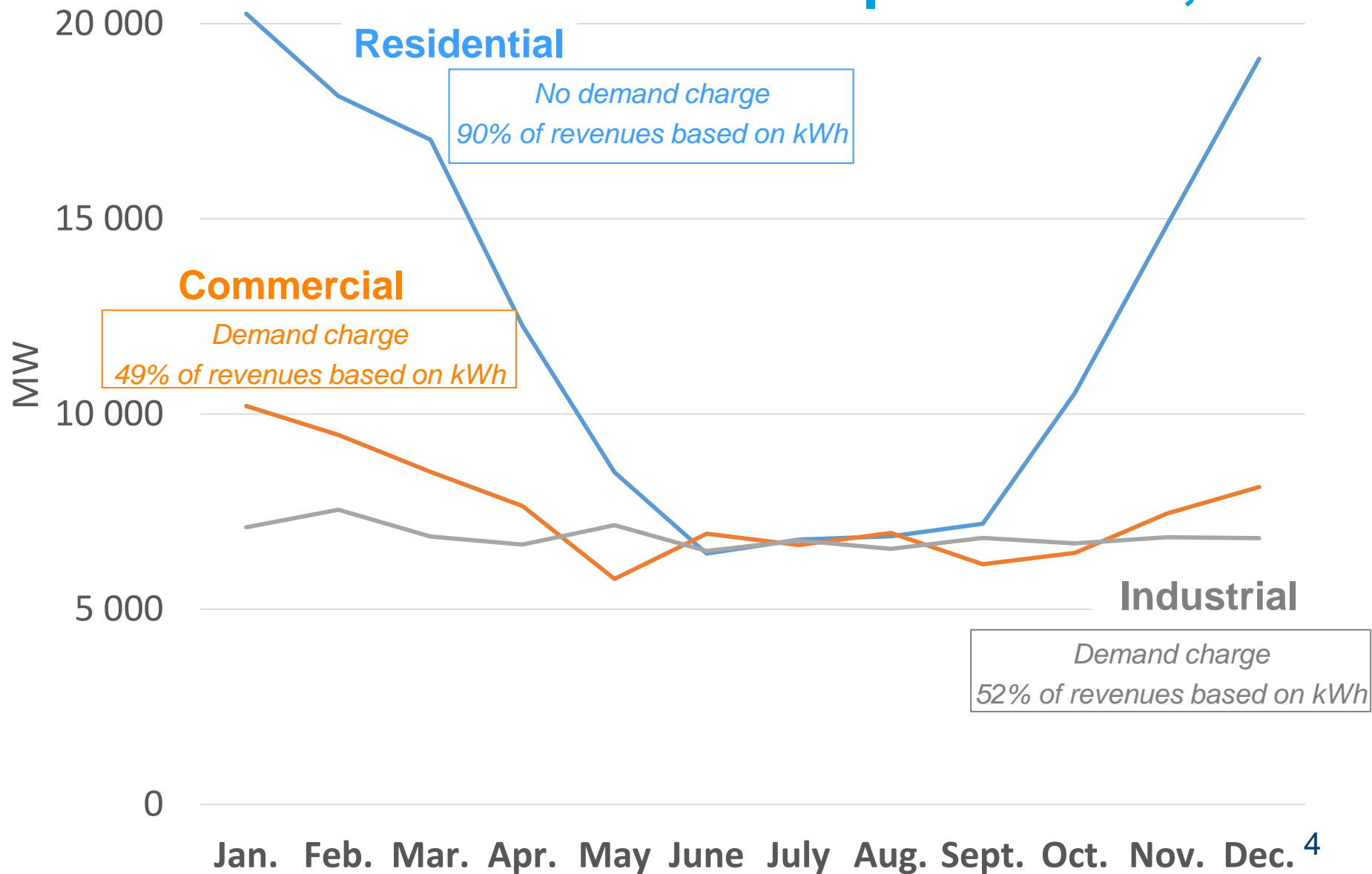
Residential
64.9 TWh
19,560 MW

Commercial
50.5 TWh
10,203 MW

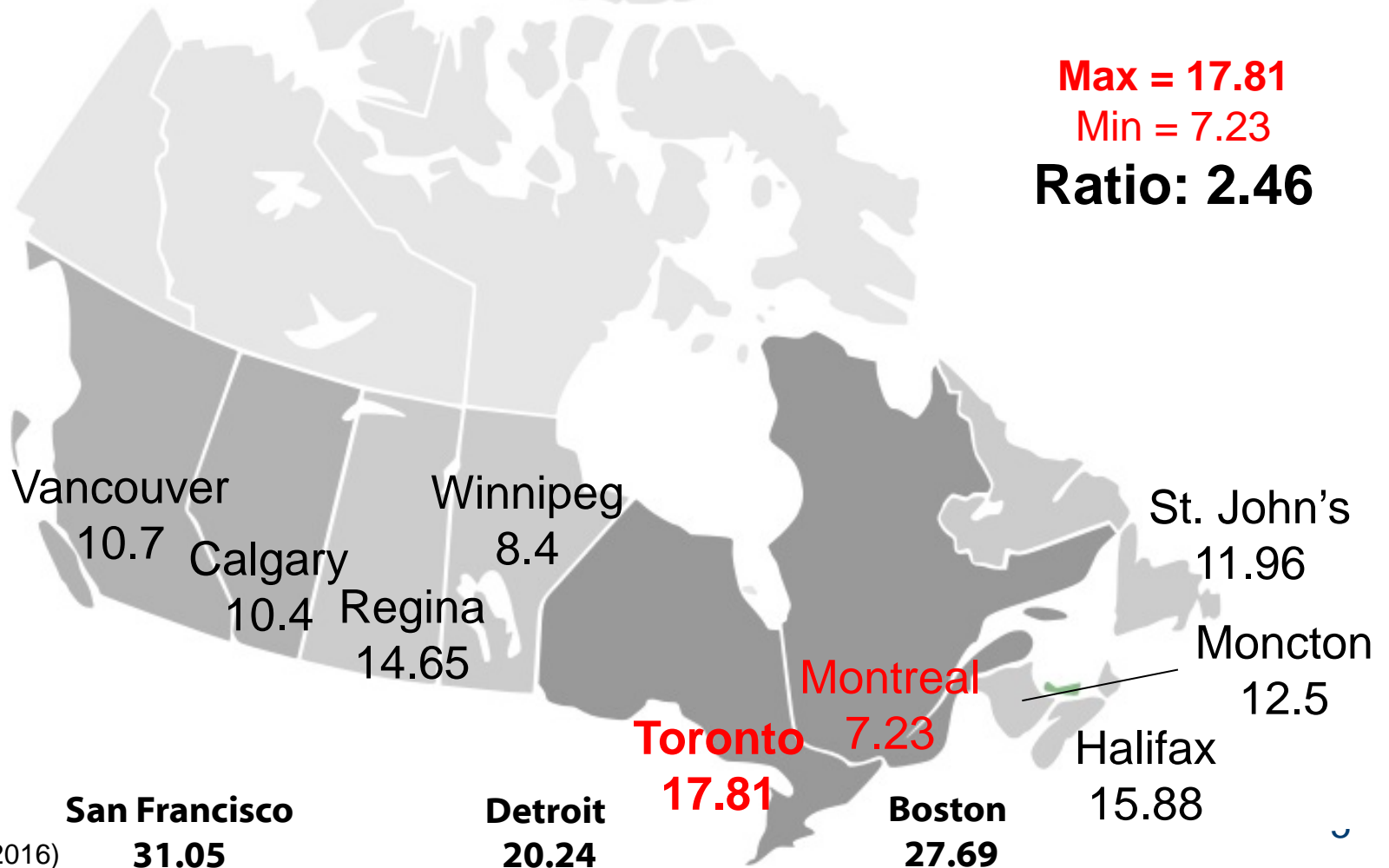
Industrial
52.8 TWh
7,101 MW



Quebec Monthly Peak Power Requirements, 2017



Major Cities - Average Residential Prices (in ¢ /kWh), 2016



Another Part of the Energy System: the Road Network

Transportation: 33% of our final energy consumption



Key Points for the 2030 Energy Systems

1. Major ***rate reforms*** are needed:
energy-based rates aren't sustainable
2. Major ***planning reforms*** are needed:
see beyond borders
3. Point 1 again, but for transportation:
users should pay for the grid, not society
(as for power networks)

Chair in Energy Sector Management

Created in 2013 to advance energy knowledge and understanding.

- Energy systems and global issues (energy literacy)
- Dynamics of consumption sectors (transportation, buildings and industry)
- Organization and regulation of the energy sector

BMO  Groupe financier

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